

REVISED SALE NOTICE
2nd revision to 2nd Sale Notice dated 27th January 2020
for the sale of
M/s Kamineni Steel & Power India Private Limited
(in Liquidation) as a Going Concern

This is in reference to the 2nd Sale Notice dated 27th January, 2020 published on **28th January 2020** for the sale of ***M/s Kamineni Steel & Power India Private Limited (in Liquidation) (KSPIL)*** as a Going Concern (“Main Advertisement”) in Economic Times and Namaste Telangana.

The last date for the submission of bid documents along with requisite annexure is hereby extended to **15th April 2020**, the last date for site inspection is extended to **18th April 2020**, the last date for submission of EMD is extended to **21st April 2020** and date of E-auction is **24th April 2020**. All other terms and conditions as per the E-Auction process information document remain unchanged. The 2nd Revision to the 2nd Sale notice to the E-auction process document may be downloaded from <https://www.kaminenisteelpower.com/liquidation-process.html>.

KSPIL has a 350,000 MTPA Steel Billet Plant for the production of high quality billets, in both round and square cross sections, for varied industrial segments. The Plant is strategically located at Narketpally, Nalgonda District, in the Southern part of India with access to Chennai, Krishnapatnam and Mumbai Ports by road and rail. The total area of land is 143.8 acres.

The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document.

| Description | Manner of sale | Last date for Inspection | Date and Time of Auction | Reserve Price INR | EMD Amount & Documents Submission deadline | Bid Increase Amount |
|--------------------|--------------------|-----------------------------|--|-------------------|--|---------------------|
| Company as a whole | As a going concern | 18 th April 2020 | 24 th April 2020 from 11.30 am to 3.30 pm | Rs. 460 crores | Rs. 5 crores, 21 st April 2020 | Rs. 5 lakhs |

Place: Hyderabad

Date: 1st April, 2020



R. Ramakrishna Gupta
Liquidator

IP Reg No. IBBI/IPA-002/IP-N00012/2016-17/10029

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